目錄

101 Year

I Letter to Shareholders 2
II Company Profile 8
2.1 Date of Incorporation 8
2.2 Company History 8
III Corporate Governance Report 9
3.1 Organization 9
3.2 Directors, Supervisors and Management Team 11
3.3 Implementation of Corporate Governance 28
3.4 Information Regarding Fee 49
3.5 Alternation of CPA 50
3.6 Chairman, President or Managers Responsible for Financial or Accounting Business Assume Positions in the Office of CPA Certified the Bank's Financial Statement or in the Affiliates Thereof in the Latest Year 50
3.7 Changes in Shareholding of Directors, Supervisors, Managers and Persons Who Must Declare their Shares Pursuant to Article 11 of "Regulations Governing a Same Person or Same Concerned Party Holding the Issued Shares with Voting Rights achieve a Particular Ratio of a bank." for FY 2012 and up to Mar. 2013 51
3.8 Information Disclosing the Relationship Between Any of the Bank's Top Ten Shareholders as Defined 54
3.9 The Shareholding and Syndicated Shareholding of an Identical Invested Business Held by the Bank, Directors, Supervisors, President, Exec. Vice Presidents, Heads of Departments and Branches and the Bank Directly or Indirectly Governed Business 55
IV Capital Overview 56
4.1 Capital and Shares 56
4.2 Financial Bonds, Preferred Stocks, Overseas Depository Receipts, Employees Stock Options Receipts, Merger & Acquisitions 60
4.3 Financing Plans and Implementation 61
V Operational Highlights 62
5.1 Business Scope 62
5.2 Human Resources 67
5.3 Social Responsibility and Moral Behavior of the Bank 68
5.4 Information Technology and Computer Facility 69
5.5 Labor Relations 69
5.6 Important Contracts 70
5.7 Information on Securitization Products Issued in FY 2011 Permitted under "Financial Assets Securitization Provision" or "Real Estate Securitization Provision" 71
VI Financial Information 72
6.1 Five-Year Financial Summary and Statement of Comprehensive Income 72
6.2 Five-Year Financial Analysis 75
6.3 Supervisors' Report in the Most Recent Years 82
6.4 Financial Report for 2012 83
6.5 Audited Consolidated Financial Statements for FY 2012 148
6.6 Financial Difficulties that Occurred to the Bank of Kaohsiung and the Related Parties for FY 2012 & Up to Mar. 2013 151
VII Review of Financial Conditions, Financial Results, and Risk Management 152
7.1 Analysis of Financial Status 152
7.2 Analysis of Financial Results 153
7.3 Analysis of Cash Flow 153
7.4 The Impact of Major Capital Expenditures on Financial Operations in FY 2012 153
7.5 Investment Policy in Last Year, Main Causes for Profits or Losses, Improvement Plans and the Investment Plan for the Coming Year 154
7.6 The Evaluation of Risk Management 154
7.7 Responsive Mechanism for Crisis Management 160
7.8 Other Significant Events 160
VIII Special Disclosure 161
8.1 Summary of Affiliated Companies 161
8.2 Private Placement Securities and Financial Bonds in FY 2012 and Up to Mar.2013 162
8.3 The Shares in the Bank Held or Disposed of by Subsidiaries in FY 2012 and Up to Mar. 2013 162
8.4 Other Supplementary Disclosure 162
IX Information Disclosure 163
X Business Unit Directory 168