Appendix: Improving Plan and Strengthening Item for Internal Control System of Bank Of Kaohsiung Co., Ltd.

Base on Dec. 31, 2011

Strengthening Item	Improvement Measures	Time Scheduled to Complete the Improvement.
1. The Bank's former clerk, Tsai ○○, was found misappropriated the collections of for labor insurance premium, health insurance premium and labor pension. He collected from customers and delayed the record of such fund into account. FSC held according to Paragraph 1 of Article 61-1 of the Banking Act that the Bank "should make correction" on August 4, 2011.	1. The Bank has established control on the accounting of such collections as labor insurance premium, health insurance premium and labor pension via computer system. As of July 8, 2011, all brandes would record into computer immediately upon receipt of such accounts, and would print out the payment certificates. The Bank has published such policy in front of each counter to inform customers to claim the certificate, and order operation executive officers to supervise this operation. 2. The implementation of said operating procedure has been included into the internal audit and self-assessment.	Already reviewed and improved, and included into the internal audit for follow-up.
2. The Bank's former clerk, Tseng ○○, kept customers' passbooks and signets, withdrew fund on behalf of customers and misappropriated customers' deposits, therefore, was held violating Paragraph 1 of Article 45-1 of the Banking Act. FSC fined the Bank NT$2,000 thousand according to the subparagraph 7 of Article 129 of the same Act, and ordered the Bank to dismiss Tseng according to Paragraph 1.3 of Article 61-1 of the same Act, on January 12, 2012.	1. The Bank has defined the "Instructions to Handle Passbooks and signets Left by Customers" to govern the passbooks, signets and withdrawal slips left by customers, and also established the reporting system dedicated to report staff's extraordinary circumstances. Meanwhile, the Bank strictly prohibited its staff from engaging in any monetary transactions with customers or keeping passbooks and signets or processing withdrawal of fund on behalf of customers privately. If any staff was found failing to comply with said requirements, the Bank would impose severe punishment. 2. Further, the Bank has defined the internal random check mechanism towards the said matters, and included the matters into the internal audit procedures. Also the Bank would conduct self-assessment on a monthly basis.	1. Already reviewed and improved, and established enhanced controls over internal random check mechanism. 2. Included into following internal audit for follow-up.
3. On private house loans cases, the Bank's Tatze Branch still required security from the co-issuers of promissory note, even if sufficient security has been furnished. Therefore, the bank was held violating Article 12-1 of the Banking Act and the requirements referred to FSC's letter under Ching-Kuan-Ying (2) Zi No. 09700112042 dated May 12, 2008. FSC fined the Bank NT$500 thousand according to Article 132 of the Banking Act on February 9, 2012.	1. The Bank has notified all brandes in writing forms several times to ensure their compliance with Article 12-1 of the Banking Act, also organized credit defects discussion and training sessions to remind all branches. Moreover, the case has been added to the compliance implementation plan 2012 for quidance and testing, and would be monitor by the internal Audit team to follow up the compliance. 2. For the defects, the Bank had asked all brandes to perform overall inspection, and the internal Audit team to conduct on-site random check. According to the check result, similar defects were found no longer exist.	1. Already reviewed and improved, and enhanced the propagation of laws and regulations, and business training sessions. 2. Included into following internal audit for follow-up.

B. Independent Auditor's Report on Internal Control System

Crowe Horwath$_{TM}$
Certified Public Accountants
A member of Crowe Horwath International

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Bank of Kaohsiung Co., Ltd.

Independent Auditor's Report

Mar. 29, 2012

To: The Board of Directors of the Bank of Kaohsiung Co., Ltd.

We have audited the accompanying financial statements of Bank of Kaohsiung Co., Ltd. As of December 31, 2011 subject to generally accepted auditing standards. We have also examined the internal audit design and execution for business operation in FY 2011, the compliance with regulatory system, the appropriateness of allowance for credit loss, and the accuracy of statements and data filed with the competent authority. It is the responsibility of the Board of Directors to supervise the management in establishing and maintaining a proper Internal Control System, while our responsibility is to express opinions and issue a report on the Internal Control System based on our audits.

We conduct our audits subject to the "Implementation Rules of Internal Audit and Internal Control System of Financial Holding Companies and Banking Industries". that is published by the Financial Supervisory Commission. The Measures require that we exercise the necessary inspection procedure including evaluating the controlled environment of the bank, major business risk, the nature of accounting and managing records and the design of Internal Control System; also, plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement. The audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements. We believe that our audits provide a reasonable basis for our opinion on the effectiveness of the Internal Control System.

Except for the potential improvements recommended for the findings in the report, in our opinion, based on our audits, the Internal Control System, the execution of regulatory requirements, the appropriateness of allowance for credit loss, and the accuracy of statements and data filed with the competent authority of the Bank of Kaohsiung are with a proper control mechanism installed and with an effective design and execution maintained as of December 31, 2011.

The audit report is issued to help the Board of Directors supervise the management of the Bank in improving internal control and for the reference of the bank component authority in extraordinary management.

Crowe Horwath$_{TM}$

蔡 淑 滿

CPA：Shu-Man Tsai

黃 鈴 雯

CPA：Ling-Wen Huang

（The content of the report is in conformity with the audit report）

3.3.7 Penalty Received for Unlawful Practices Over the Past Two Years, and Corrective Action Taken Against Major Defects

A. Indictment by Prosecutors Against the Responsible Person or Staff Members because of a Crime Committed on Duty：None.

B. Penalty for Violation of Acts：

a. Not truly stated in the directors' meeting minute.

i. Penalty and major defects：

The minute of the Bank's 8th directors' meeting of 10th term on October 22, 2009 did not truly record the summary of some directors' and supervisors' statement or dissenting opinion or retained opinion and thereby violating Paragraph 1.7 of Article 17 of Parliamentary Rules for Directors' Meeting of Public Companies. Accordingly, FSC fined the Bank's former chairman, Huang ○○, NT$240,000 according to Paragraph 8 of Article 26-3, Paragraph 1.7 of Article 178 and Article 179 of the Securities and Exchange Act on December 20, 2010.

ii. Improvement：

(i) In order to ensure the meetings of the board of directors and managing directors are fully recorded, in addition to the Bank's current practice of recording pen, an automatic microphone recording system within the existing recording equipment has been installed. Upon investigation, the minute of the Bank's directors' meeting was held truly stated.

(ii) Since Q4 2010, the Bank has included the relevant compliance matters into the compliance self-assessment and conducted the assessment.

b. The former clerk, Tseng ○○, was suspected of misappropriating customers' deposits

i. Penalty and major defects：

The Bank's former clerk, Tseng ○○, kept customers' passbooks and signets, withdrew fund on behalf of customers, and misappropriated customers' deposits, therefore, was held violating Paragraph 1 of Article 45-1 of the Banking Act. FSC fined the Bank NT$2,000 thousand according to the subparagraph 7 of Article 129 of the same Act, and ordered the Bank to dismiss Tseng according to Paragraph 1.3 of Article 61-1 of the same Act, on January 12, 2012. (Tseng ○○ was dismissed on Oct. 05, 2011)

ii. Improvement：

(i) The Bank has defined the "Instructions to Handle Passbooks and signets Left by Customers" to govern the passbooks, signets and withdrawal slips left by customers, and also established a reporting system dedicated to report staffs' extraordinary circumstances. Meanwhile, the Bank strictly prohibited its staff from engaging in any monetary transactions with customers or keeping passbooks and signets or processing withdrawal of fund on behalf of customers privately. If any staff was found failing to comply with said requirements, the Bank would impose severe punishment.

(ii) Further, the Bank has defined the internal random check mechanism towards the said matters, and included the matters into the internal audit procedures. Also the Bank would conduct self-assessment on a monthly basis.

c. The Bank's Tatze Branch was held violating Article 12-1 of the Banking Act on private house loans cases

i. Penalty and major defects：

On private house loans cases, the Bank's Tatze Branch still required security from the co-issuers of promissory note, even if sufficient security has been furnished. Therefore, the bank was held violating Article 12-1 of the Banking Act and the requirements referred to FSC's letter under Ching-Kuan-Ying (2) Zi No. 09700112042 dated May 12, 2008. FSC fined the Bank NT$500 thousand according to Article 132 of the Banking Act on February 9, 2012.

ii. Improvement：

(i) The Bank has notified all brandes in writing forms several times to ensure their compliance with Article 12-1 of the Banking Act, also organized credit defects discussion and training sessions to remind all branches. Moreover, the cases have been added to the compliance implementation plan 2012 for guidance and testing, and would be monitor by internal Audit Office to follow up the compliance.

(ii) For the defects, the Bank had asked all branches to perform overall inspection, and the internal Audit team to conduct on-site random check. According to the check result, similar defects were no longer exist.

C. Detects Rectification Imposed by the Financial Supervisory Commission, Executive Yuan：None.

D. Penalty for Violation of the Article 61-1 Banking Law：

a. The former clerk, Tsai ○○, was found misappropriating collections

i. Penalty and major defects：

The Bank's former clerk, Tsai ○○, was found misappropriated the collections of labor insurance premium, health insurance premium and labor pension. He collected from customers and delayed the record of such collections. The collection operation appears to be defective. FSC held according to Paragraph 1 of Article 61-1 of the Banking Act that the Bank "should make correction" on August 4, 2011.

ii. Improvement：

(i) The Bank has established control on the accounting of such collections as labor insurance premium, health insurance premium and labor pension fund via computer system. As of July 8, 2011, all branches would record into computer immediately upon receipt of such accounts, and print out payment certificates. The Bank has published such policy in front of each counter to inform customers to claim the certificate, and order operation executive officers to supervise this operation.

(ii) The implementation of said operating procedure has been included into the internal audit and self-assessment.

b. The former clerk, Tseng ○○, was suspected of misappropriating customers' deposits. Please see Paragraph 2(2) herein.

E. The Major Occasional Frauds, Contingencies (Fraud, Theft, Embezzlement, and Robbery, False Transaction, Forged Document and Marketable Securities, Kick Back, Natural Disaster Loss, Loss from External Factors, Hacker Attack, Data Theft, and Disclosure of Confidential Information and Customer Data and Such Major Incidents) or Security Accidents Resulting from the Failure to Practice Security Works, or the Incidents Which Resulted in Loss Over NT$50 Million Over the Past Two Years：None.

F. Disclosure of Other Events as Required by the Financial Supervisory Commission, Executive Yuan：None.

G. Others：None.

3.3.8 Improtant Decisions Resolved in the Regular Shareholders' Meeting, Regular Board of Director's Meeting and Special Meeting as in FY 2011 and up to March 2012

A. Improtant Resolutions in the Regular Shareholders' Meeting and the Execution of the Resolutions Reached：

The Resolutions	The Execution of the Resolutions
A. Discuss the distribution of earnings of FY 2010.	The earnings for FY 2010 have been completed subject to the resolution.
B. Recapitalization of earnings, capital surplus and employee bonus in 2010, totaling NT$611,493,840.	Capital increase completed on August 7, 2011.
C. Re-election of directors/supervisors of 11th term.	Inauguration of directors/supervisors of 11th term on June 16, 2011.

B. Improtant Resolutions in the Regular Board of Director's Meeting and Extraordinary Meeting

Date	The Resolutions
2011.03.24	The Bank's financial statements and consolidated financial statements of the Bank and its subsidiaries for the year ended December 31, 2010 were audited and certified by Horwath Chien Hsing.
2011.03.24	Capital increase in cash by issuing 300,000,000 new shares.
2011.04.21	The Bank's earnings allocation proposal 2010 (for the year ended on December 31, 2010) was ratified.
2011.06.30	The proposal for capital increase in cash by issuing 300,000,000 new shares as ratified was modified as fund raising in two phases. A total of 120,000,000 new shares were issued for capital increase in 2011.
2011.08.18	"Issue price", "record date of subscription" and important contents of the proposal for capital increase in cash were ratified.
2011.10.20	The "specific person" for the proposal for capital increase in cash was ratified.
2011.12.29	Appointment of 3 Compensation Committee Members.

3.3.9 The Documented Disagreement or Written Statement of the Directors or Supervisors Against the Important Resolutions Reached by the Board of Directors in FY 2011 and up to Mar. 2012：

Date	The Important Resolutions	The Summary of Objection
2011.02.24	Amended the "Bank's Staff Transfer Implementation Guidelines" in part, of which the subparagraph 2 of Paragraph 3 stated: The staff may work in the same unit for no more than six years, provided that the staff of Hsinchu Branch and Taichung Branch should be entitled to an extension of six years and the others entitled to an extension of three years, if it is necessary to meet some business needs.	No extension of services within the same unit can be allowed if an employee is granted a promotion during the initial 6-year period.

3.3.10 Summarization of Resignation and Dismissal of Parties (Including Directors, Supervisors, President, Accounting Supervisor and Internal Audit Supervisor) Related to the Financial Statement in 2011 and up to Mar. 2012：

Position	Name	Date of Employment	Date of Dismissal	Reason for Resignation or Dismissal
Acting Chairman	Chung-Dar Lei	2010.08.03	2011.06.16	Re-election and removal
Independent Director	Kenneth S. Lin	2010.06.23	2011.06.16	Re-election and removal
Director	Tsai-Fu Wang	2008.06.19	2011.06.16	Re-election and removal
Supervisor	Shih-Shin Chang	2008.06.19	2011.06.16	Re-election and removal
Director	Chien-Sheng Hao	2011.06.16	2012.01.09	Resigned
Director	Cheng-Chen Chien	2011.06.16	2011.06.22	Re-appointment

3.4 Information Regarding Fee

Range of Information Regarding Fee

2011.01.01－ 2011.12.31

The Name of the Office of CPA	The Name of the CPA		Audit Period	Remark
Crowe Horwath$_{TM}$	Shu-Man Tsai	Ling-Wen Huang	2011.01.01~2011.12.31	None

Unit：NT$ Thousand

Fee Iterm / Range of Amount	Audit Fee	Non-Audit Fee	Amount
under 2 million	None	1,380	1,380
2 million（included）~ 4 million	2,140	None	2,140
4 million（included）~ 6 million	None	None	None
6 million（included）~8 million	None	None	None
8 million（included）~ 10 million	None	None	None
over 10 million	None	None	None

Unit：NT$ Thousand

The Name of the Office of CPA	The Name of the CPA	Audit Fee	Non-Audit Fee					Audit Period	Remark
			System Design	Business Registration	Human Resources	Others	Sub-Total		
Crowe Horwath$_{TM}$	Shu-Man Tsai	2,140	0	0	0	580 (Note)	580	2011.01.01~ 2011.12.31	None
	Ling-Wen Huang								
Deloitte & Touche	Hui-Yin Chiu	0	0	0	0	800 (Note)	800	2011.01.01~ 2011.12.31	Remuneration for IFRS adoption

Note：Stated as “Non-Audit Fee – Others”, NT$1,380 thousand, which refers to the commissioned CPA’s certification fee of offset against bad debt, capital increase, and remuneration for IFRS adoption.

3.5 Alternation of CPA

3.5.1 About the Former CPA

Alternated date	None			
Alternated reason	None			
Please specify whether the appointment is terminated or unaccepted by the appointer or CPA.	Situation / Related parties		CPA	Appointer
	Voluntary termination of appointment		None	None
	No further acceptance (continuation) of appointment		None	None
Opinion and reason for any audit report other than unqualified opinion in the last two years	None			
Any disagreement with the Bank	Yes	—	Accounting principles or practices	
		—	Disclosure of financial statement	
		—	Scope or steps of audit	
		—	Others	
	None	V		
	Remarks	—		
Other disclosures	None			

3.5.2 About the Successive CPA

The name of the office of CPA	None
The name of the CPA	None
Date of appointment	None
Before the successive CPA is appointed, if it inquired such accountant about the accounting treatment method of specific transactions or the applicable accounting principles and his / her possible opinion on the financial report, it shall disclose the matters it inquired about and the result thereof	None
The successive CPA's written opinion in connection with the discrepancy of opinion between it and the former CPA	None

3.5.3 The Former CPA's Written Response to the Matters Referred to in Article 10.5(1) and Article 10.5(2).(iii) of the "Criteria Governing Information to be Published in Annual Reports for Bank"：None.

3.6 Chairman, President or Managers Responsible for Financial or Accounting Business Assume Positions in the Office of CPA Certified the Bank's Financial Statement or in the Affiliates Thereof in the Latest Year: None

3.7 Changes in Shareholding of Directors, Supervisors, Managers and Persons who Must Declare their Shares Pursuant to Item 3 of Article 25 of the Banking Law for FY 2011 and up to Mar. 2012

3.7.1 Change of Shares

Title	Name	2011.01.01-2011.12.31		2012.01.01-2012.03.31	
		Change in Shareholding	Increase (decrease) on Pledged Shares	Change in Shareholding	Increase (decrease) on Pledged Shares
Director (Major Shareholder)	Kaohsiung City Government	77,857,251	0	0	0
Independent Director and Managing Director	Wen-Yuan Lin	0	0	0	0
Independent Director	Mei-Yueh Ho	0	0	0	0
Independent Director	Tzen-Ping Su	0	0	0	0
Director	Heng Fong Asset Management co., Ltd.	111,500	0	0	0
Supervisor	Jinn Her Enterprise Co., Ltd.	23,521,348	0	0	0
Supervisor	Yu-Hui Su	0	0	0	0
Supervisor	Shan-Hui Chang	0	0	0	0
President	Wu-Hu Chung	18,357	0	0	0
Exec.Vice President	Chun-Ching Ko	16,532	0	0	0
Exec.Vice President	Yi-Jong Liou	15,703	0	0	0
Chief Auditor	Chung-Chen Lin	15,771	0	0	0
Chief Secretary	Tsui-Mei Hsu	29,249	0	0	0

Title	Name	2011.01.01-2011.12.31		2012.01.01-2012.03.31	
		Change in Shareholding	Increase (decrease) on Pledged Shares	Change in Shareholding	Increase (decrease) on Pledged Shares
Business Management Dept., Vice President and General Manager	Ming-Hung Wu	51,758	0	0	0
Research & Development Dept., Vice President and General Manager	Johnson Huang	14,229	0	0	0
Risk Management Dept., Vice President and General Manager	Ting-Lien Lin	18,908	0	0	0
Credit Management Dept., Vice President and General Manager	Jin-Ann Wang	64,471	0	0	0
Human Resources Dept., Vice President and General Manager	Mei-Ling Chen	21,495	0	0	0
Executive Administration Dept., Vice President and General Manager	Trey-Shin Lee	21,313	0	0	0
Legal Affair Dept., Vice President and General Manager	Te-Chin Chou	14,418	0	0	0
Treasury Dept., Vice President and General Manager and OBU, General Manager	J.C. Shou-Jen Chen	103,308	0	0	0
Information Technology Dept., Vice President and General Manager	I-Fen Chen	82,129	0	0	0
Municipal Treasury Dept., General Manager	Pi-Jung Ko	45,583	0	0	0
Business Dept., General Manager	Anna Hsu	14,025	0	0	0
International Banking Dept., General Manager	Ming-Jong Su	120,643	0	0	0
Trust Dept., General Manager	Shiow-Jen Tsai	12,399	0	0	0
Wealth Management Dept., General Manager	Jung-Tai Chang	13,805	0	0	0
Chi Hsien Branch, General Manager	Chin-Tzay Yan	15,285	0	0	0
Feng Shan Branch, General Manager	Chung-Hui Wang	15,446	0	0	0
Chien Chin Branch, General Manager	Yi-Chen Yu	14,994	0	0	0
San Min Branch, General Manager	Yen-Ching Hsien	17,584	0	0	0
Tso Ying Branch, General Manager	Li-Hwa Chen	65,052	0	0	0
Hsiao Kang Branch, General Manager	Jin-Biau Tsai	30,018	0	0	0
Tao Yuan Branch, General Manager	Chuan- Pin Kao	13,883	0	0	0
Chien Chen Branch, General Manager	Chi-Jen Lin	16,191	0	0	0
Yu Chang Branch, General Manager	Ming-Fu Hsieh	14,226	0	0	0
Wan Nei Branch, General Manager	Yuan-Chin Shiang	35,321	0	0	0
Pin Tung Branch, General Manager	Hsien-Cheng Huang	32,653	0	0	0
Kwei Lin Branch, General Manager	Chi-chang Chen	16,050	0	0	0
Liu Ho Branch, General Manager	Ju-Chen Lu	16,622	0	0	0
Nan Tze Branch, General Manager	Wei-Min Wu	14,033	0	0	0

Title	Name	2011.01.01-2011.12.31		2012.01.01-2012.03.31	
		Change in Shareholding	Increase (decrease) on Pledged Shares	Change in Shareholding	Increase (decrease) on Pledged Shares
Ku Shan Branch, General Manager	Cia-Cheng Wu	15,585	0	0	0
Chien Kuo Branch, General Manager	Hsien-Kuo Chen	15,111	0	0	0
Chiu Ju Branch, General Manager	Shiu-Hui Liu	14,226	0	0	0
Yen Cheng Mini Branch,General Manager	Su Show-Lien	80,001	0	0	0
Tsao Ya Branch, General Manager	Ching-Tsan Chen	28,499	0	0	0
Banciao Branch, General Manager	Te-Ching Wan	16,428	0	0	0
Tai Nan Branch, General Manager	Yang Ming-Ta	11,475	0	0	0
San To Branch, General Manager	Hueng-Fen Yen	15,672	0	0	0
Da Fa Branch, General Manager	Wen-Lueh Su	15,481	0	0	0
Ta Chih Branch, General Manager	Aaron Ting	15,141	0	0	0
Tai Chung Branch, General Manager	Duncan Tsai	15,467	0	0	0
Chi Chin Mini Branch, General Manager	Wen-Chang Lee	30,357	0	0	0
Nan Kaohsiung Branch, General Manager	Shen-Wen Guo	15,784	0	0	0
Ta Chang Branch, General Manager	Wen-Hau Sher	15,358	0	0	0
Hsin Chu Branch, General Manager	Hsien- Chung Liao	13,565	0	0	0
Shih Fu Branch, General Manager	Chiu-Chin Huang	15,370	0	0	0
Chung Ho Branch, General Manager	Don Huang	15,674	0	0	0
Taipei Branch, General Manager	Chuck Chen	15,846	0	0	0
Min Cheng Branch, General Manager	Mei-Chu Chang	15,599	0	0	0
Pei Kaohsiung Branch, General Manager	Hwa-Jen Lee	15,537	0	0	0
Po Ai Branch, General Manager	Yeh-Shing Wang	14,593	0	0	0

Note: Major shareholder, who owns more than 1% of the Bank's outstanding shares.

3.7.2 Information of Share Transfer

Name	Reason of Share Transfer	Date of Transaction	The Counterparties of Share Transfer	Relation of the Transaction Counterparties and Directors, Supervisors of Bank and Persons who must Declare their Shares Pursuant to Item 3 of Article 25 of the Banking Law.	Number	Price
None	None	None	None	None	None	None

Note: The counterparties of share transfer in FY 2011 and up to the Mar. 2012of this report are not related parties.

3.7.3 Information of Pledged Shares

Name	Reason of Pledged Shares	Date of Change	The Counterparties of Share Transfer	Relation of the Transaction Counterparties and Directors, Supervisors of Bank and Persons who must Declare their Shares Pursuant to Item 3 of Article 25 of the Banking Law.	Number	Amount on Pledged Shares
None	None	None	None	None	None	None

Note: There is no case of share pledges in FY 2011 and up to the Mar. 2012.

3.8 Information Disclosing the Relationship Between Any of the Bank's Top Ten Shareholders as Defined in Statement of Financial Accounting Standards No. 6

2012.04.23

Name	Shareholding		Spouse & Minor Shareholding		Shares Held through Other Parties		Names and Relationship of Any of the Top Ten Shareholders being A Related Party as Defined in Statement of Financial Accounting Standards No. 6 or spouse or relatives within 2nd degree of relationship	
	Shares	%	Shares	%	Shares	%	Name	Relationship
Kaohsiung City Government	320,094,217	45.28	0	0	0	0	None	None
Hsian Chung Tsai (Representative of Kaohsiung City Government)	0	0	0	0	0	0	None	None
Ruey-Tsang Lee (Representative of Kaohsiung City Government)	0	0	0	0	0	0	None	None
Richard Lee (Representative of Kaohsiung City Government)	0	0	0	0	0	0	None	None
Yuan- Pei Chou (Representative of Kaohsiung City Government)	0	0	0	0	0	0	None	None
Jueifang P. Chen (Representative of Kaohsiung City Government)	208,764	0.03	0	0	0	0	None	None
Li- Ming Hsu (Representative of Kaohsiung City Government)	0	0	0	0	0	0	None	None
Chien-Tsai Chao (Representative of Kaohsiung City Government)	0	0	0	0	0	0	None	None
Lai-Chuan Chang (Representative of Kaohsiung City Government)	0	0	0	0	0	0	None	None
Jinn Her Enterprise co., Ltd.	23,521,348	3.33	0	0	0	0	None	None
Tsai Yung Yu (Representative of Jinn Her Enterprise co., Ltd.)	2,736,376	0.39	416,355	0.06	0	0	None	None
Chun-Chin Shih	18,704,666	2.65	15,321,545	2.17	0	0	Mei-Yuan Yu	Spouse
Mei-Yuan Yu	15,321,545	2.17	18,704,666	2.65	0	0	Chun-Chin Shih	Spouse
Fubon Life Insurance Co., Ltd.	10,000,000	1.41	0	0	0	0	None	None
Global Life Insurance Co., Ltd.	6,485,000	0.92	0	0	0	0	None	None
China Life Insurance Co., Ltd.	5,733,325	0.81	0	0	0	0	None	None
Nian Shan Life Insurance Co., Ltd.	5,547,541	0.78	0	0	0	0	None	None
Chien-Fu Kan	5,482,000	0.78	0	0	0	0	None	None
City Bank Taiwan was commissioned and management investor account of Dimension emerging market estimate fund	5,078,397	0.72	0	0	0	0	None	None

3.9 The Shareholding and Syndicated Shareholding of an Identical Invested Business Held by the Bank, Directors, Supervisors, President, Exec. Vice Presidents, Heads of Departments and Branches and the Bank Directly or Indirectly Governed Business

2012.03.31

Name	The Bank's Investments		Investments of Directors, Supervisors, President, Exec. Vice Presidents, Heads of Departments and Branches and the Bank Directly or Indirectly Governed Business		Syndicated Investments	
	Shares	%	Shares	%	Shares	%
Taipei Forex Inc.	700,000	3.53178	—	—	700,000	3.53178
Taiwan Futures Exchange Corporation	815,374	0.30000	—	—	815,374	0.30000
Taiwan Finance Corporation	51,616,500	10.00000	—	—	51,616,500	10.00000
Waterland Securities Co.,Ltd.	42,899,331	4.93126	—	—	42,899,331	4.93126
Taiwan Asset Management Corporation	10,000,000	0.56753	—	—	10,000,000	0.56753
Taiwan Financial Asset Services Co.,Ltd.	5,000,000	2.94117	—	—	5,000,000	2.94117
Kaohsiung Rapid Transit Corporation	5,000,000	0.50000	—	—	5,000,000	0.50000
Kaohsiung Bank General Insurance Agency Co.,Ltd.	500,000	100.00000	—	—	500,000	100.00000
Kaohsiung Bank Insurance Agency Co.,Ltd.	300,000	100.00000	—	—	300,000	100.00000
Financial Information Services Co.,Ltd.	5,118,750	1.13750	—	—	5,118,750	1.13750
Taiwan Depository & Clearing Corporation	259,796	0.08297	—	—	259,796	0.08297
Sunny Asset Management Corporation	347	0.00578	—	—	347	0.00578
Taiwan High Speed Rail Corp.	10,800,000	0.10254	—	—	10,800,000	0.10254