II. Company Profile

2.1 Date of Incorporation：Jan. 13, 1982

2.2 Company History

Formerly Known as “City Bank of Kaohsiung Co., Ltd.” and called “City Bank of Kaohsiung” for short, the Bank changed the Bank’s name to “Bank of Kaohsiung Co., Ltd.” on Jan. 1, 1994 and hereunder is abbreviated to “Bank of Kaohsiung”（BOK）. In the beginning of the Bank’s establishment, the initial paid-in capital was NT$ 450 million, 99.994% of which was put up by the Kaohsiung City Government. After several capital increases in the past 30 years and the privatization, the total paid-in capital has amounted to NT$ 7,069,475,790 to Mar. 2012. In the past 30 years, in order to positively improve the operating constitution, strengthen the financial transparency and raise the Bank’s competence, BOK stocks were listed on the TSE on May 18, 1998. The Bank was privatized on Sep. 27, 1999 and was upgraded as a national bank under the approval of the Minister of Finance on May 31, 2001.

The Bank has not proceeded with mergers, reinvestment relative enterprises or reorganization in the latest year and up to Mar. 2012. The bank is not subject to any specific financial holding companies. The equities of the Bank’s directors and supervisors and persons who must declare their shares pursuant to item 3 of article 25 of the Banking Law were not transferred or changed voluminously, so the ownership remained unchanged. There was no substantial change of its management model and business lines, nor were material issues that could affect shareholders’ interest and rights.