



# Wells Fargo & Company

AUD Fixed rate notes 27 August 2024

## Final Investor Term Sheet

<b>Issuer:</b>	Wells Fargo & Company
<b>Issuer Rating:</b>	A+/A2/AA-/AA (n/s/s/s) (S&P, Moodys, Fitch, DBRS)
<b>Status of Notes:</b>	Senior Notes constituting unsecured and unsubordinated obligations of the Issuer
<b>Programme:</b>	Australian Debt Issuer Programme (Information Memorandum dated 5 <sup>th</sup> September 2013)
<b>Lead Managers:</b>	National Australia Bank, Westpac Institutional Bank, Wells Fargo Securities
<b>Issue Amount</b>	AUD 200,000,000
<b>Pricing Date:</b>	19 August 2014
<b>Settlement Date:</b>	27 August 2014
<b>Maturity Date:</b>	27 August 2024
<b>Format:</b>	Fixed rates notes
<b>Pricing Benchmark:</b>	Semi-quarterly coupon matched asset swap
<b>Re-Offer Spread to Benchmark:</b>	+ 110 bps
<b>Re-offer Yield:</b>	4.8125%
<b>Coupon:</b>	4.75%
<b>Re-Offer Capital Price:</b>	99.508%
<b>Redemption Amount:</b>	100% of Outstanding Principal Amount
<b>Coupon Payment Dates:</b>	Each 27 August and 27 February until Maturity
<b>Next Coupon Payment Date:</b>	27 February 2015
<b>Day Count Fraction:</b>	RBA Bond Basis
<b>Applicable Business Day Convention:</b>	Following

<b>ISIN Code:</b>	AU3CB0223519
<b>Common Code:</b>	110257465
<b>Business Day Convention:</b>	London, New York and Sydney
<b>Minimum Subscription:</b>	The aggregate consideration payable by each offeree must be at least AUD500,000 or the offer must otherwise not require disclosure to investors under part 6D.2 or 7.9 of the Corporations Act 2001 of Australia
<b>Denominations:</b>	AUD 10,000
<b>Governing Law (Notes):</b>	New South Wales, Australia
<b>Registrar:</b>	Austraclear Services Limited
<b>Settlement Eligibility:</b>	Austraclear, Euroclear, Clearstream
<b>Ex Interest Period:</b>	Close of the Register at 5.00pm Sydney time on the 12th calendar day prior to Coupon Payment Date
<b>Listing:</b>	Unlisted
<b>Taxation:</b>	Notes not subject to Interest Withholding Tax
<b>Other Terms and Conditions:</b>	Please refer to the Information Memorandum dated 5 September 2013 and the Pricing Supplement for this issue for full terms and conditions. Copies are available from the Lead Manager on request

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